

AGILENT TECHNOLOGIES, INC.  
RECONCILIATION FROM GAAP TO NON-GAAP

THREE MONTHS ENDED JANUARY 31, 2014  
(Unaudited)

NON-GAAP ADJUSTMENTS

(in millions, except per share amounts)

			GAAP (As Revised)	Restructuring and Other Related Costs	Intangible Amortization	Transformational Initiatives	Acquisition & Integration Costs	Pre-Separation Costs	Unallocated Corporate Costs	Other	Adjustment for Taxes	Non-GAAP	
Net Revenue	Change Year Over Year	5%	\$ 1,008	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,008	5% Change Year Over Year
Costs and expenses													
Cost of products and services	Gross Margin	50.6%	498	1	(31)	(3)	(1)	-	-	(1)	-	463	54.1% Gross Margin
Research and development	As a % of Revenue	8.7%	88	-	-	-	(1)	(1)	-	-	-	86	8.5% As a % of Revenue
Selling, general and administrative	As a % of Revenue	29.6%	298	1	(18)	-	(4)	(1)	(10)	-	-	266	26.4% As a % of Revenue
Total costs and expenses			884	2	(49)	(3)	(6)	(2)	(10)	(1)	-	815	
Income from operations	Operating Margin	12.3%	124	(2)	49	3	6	2	10	1	-	193	19.2% Operating Margin
Other income(expense), net			(27)	-	-	-	-	-	-	-	-	(27)	
Income (loss) from continuing operations before tax			97	(2)	49	3	6	2	10	1	-	166	
Provision (benefit) for income taxes	Tax Rate	-27%	(26)	-	-	-	-	-	-	-	52	26	16% Tax Rate
Income (loss) from continuing operations	Net Margin	12.2%	\$ 123	\$ (2)	\$ 49	\$ 3	\$ 6	\$ 2	\$ 10	\$ 1	\$ (52)	\$ 140	13.9% Net Margin

Income (loss) from continuing operations per share - Basic and Diluted

Basic	\$ 0.37	\$ (0.01)	\$ 0.14	\$ 0.01	\$ 0.02	\$ 0.01	\$ 0.03	\$ -	\$ (0.15)	\$ 0.42
Diluted	\$ 0.36	\$ (0.01)	\$ 0.14	\$ 0.01	\$ 0.02	\$ 0.01	\$ 0.03	\$ -	\$ (0.15)	\$ 0.41

Weighted average shares used in computing income (loss) from continuing operations per share

Basic	333	333	333	333	333	333	333	333	333	333
Diluted	338	338	338	338	338	338	338	338	338	338

The reconciliation from GAAP to Non-GAAP income from continuing operations is based on our current information.

AGILENT TECHNOLOGIES, INC.  
RECONCILIATION FROM GAAP TO NON-GAAP

THREE MONTHS ENDED APRIL 30, 2014  
(Unaudited)

NON-GAAP ADJUSTMENTS

(in millions, except per share amounts)

			GAAP (As Revised)	Intangible Amortization	Transformational Initiatives	Acquisition & Integration Costs	Pre-Separation Costs	Unallocated Corporate Costs	Other	Adjustment for Taxes	Non-GAAP	
Net Revenue	Change Year Over Year	2%	\$ 988	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 988	2% Change Year Over Year
Costs and expenses:												
Cost of products and services	Gross Margin	49.1%	503	(32)	(5)	-	(1)	1	-	-	466	52.9% Gross Margin
Research and development	As a % of Revenue	8.8%	87	-	(1)	-	-	(1)	-	-	85	8.6% As a % of Revenue
Selling, general and administrative	As a % of Revenue	30.8%	304	(17)	(2)	(2)	(1)	(10)	(2)	-	270	27.3% As a % of Revenue
Total costs and expenses			894	(49)	(8)	(2)	(2)	(10)	(2)	-	821	
Income from operations	Operating Margin	9.5%	94	49	8	2	2	10	2	-	167	16.9% Operating Margin
Other income(expense), net			(25)	-	-	-	-	-	-	-	(25)	
Income from continuing operations before taxes			69	49	8	2	2	10	2	-	142	
Provision for income taxes	Tax Rate	23%	16	-	-	-	-	-	-	7	23	16% Tax Rate
Income (loss) from continuing operations	Net Margin	5.4%	\$ 53	\$ 49	\$ 8	\$ 2	\$ 2	\$ 10	\$ 2	\$ (7)	\$ 119	12.0% Net Margin

Income (loss) from continuing operations per share - Basic and Diluted:

Basic	\$ 0.16	\$ 0.14	\$ 0.02	\$ 0.01	\$ 0.01	\$ 0.03	\$ 0.01	\$ (0.02)	\$ 0.36
Diluted	\$ 0.16	\$ 0.14	\$ 0.02	\$ 0.01	\$ 0.01	\$ 0.03	\$ 0.01	\$ (0.03)	\$ 0.35

Weighted average shares used in computing income (loss) from continuing operations per share:

Basic	333	333	333	333	333	333	333	333	333
Diluted	337	337	337	337	337	337	337	337	337

The reconciliation from GAAP to Non-GAAP income from continuing operations is based on our current information.

AGILENT TECHNOLOGIES, INC.  
RECONCILIATION FROM GAAP TO NON-GAAP

THREE MONTHS ENDED JULY 31, 2014  
(Unaudited)

NON-GAAP ADJUSTMENTS

(in millions, except per share amounts)			GAAP (As Revised)	Intangible Amortization	Transformational Initiatives	Acquisition & Integration Costs	Pre-Separation Costs	Net Loss on Extinguishment of Debt	Unallocated Corporate Costs	Other	Adjustment for Taxes	Non-GAAP	
Net Revenue	Change Year Over Year	6%	\$ 1,009	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,009	6% Change Year Over Year
Costs and expenses:													
Cost of products and services	Gross Margin	49.8%	507	(29)	(5)	(1)	(1)	-	-	-	-	471	53.3% Gross Margin
Research and development	As a % of Revenue	8.5%	86	-	-	(1)	2	-	-	-	-	87	8.6% As a % of Revenue
Selling, general and administrative	As a % of Revenue	28.2%	285	(17)	(2)	-	(5)	-	(10)	10	-	261	25.9% As a % of Revenue
Total costs and expenses			878	(46)	(7)	(2)	(4)	-	(10)	10	-	819	
Income from operations	Operating Margin	13.0%	131	46	7	2	4	-	10	(10)	-	190	18.8% Operating Margin
Other income(expense), net			(46)	-	-	-	-	21	2	(3)	-	(26)	
Income (loss) from continuing operations before taxes			85	46	7	2	4	21	12	(13)	-	164	
Provision (benefit) for income taxes	Tax Rate	36%	31	-	-	-	-	-	-	-	(4)	27	16% Tax Rate
Income (loss) from continuing operations	Net Margin	5.4%	\$ 54	\$ 46	\$ 7	\$ 2	\$ 4	\$ 21	\$ 12	\$ (13)	\$ 4	\$ 137	13.6% Net Margin

Income (loss) from continuing operations per share - Basic and Diluted:

Basic	\$ 0.16	\$ 0.14	\$ 0.02	\$ 0.01	\$ 0.01	\$ 0.06	\$ 0.04	\$ (0.04)	\$ 0.01	\$ 0.41
Diluted	\$ 0.16	\$ 0.14	\$ 0.02	\$ 0.01	\$ 0.01	\$ 0.06	\$ 0.04	\$ (0.04)	\$ 0.01	\$ 0.41

Weighted average shares used in computing income (loss) from continuing operations per share:

Basic	334	334	334	334	334	334	334	334	334	334
Diluted	338	338	338	338	338	338	338	338	338	338

The reconciliation from GAAP to Non-GAAP income from continuing operations is based on our current information.

AGILENT TECHNOLOGIES, INC.  
RECONCILIATION FROM GAAP TO NON-GAAP  
THREE MONTHS ENDED OCTOBER 31, 2014  
(Unaudited)

		NON-GAAP ADJUSTMENTS														
				Acceleration of Share-based Compensation Related to Workforce Reduction	Intangible Amortization	Transformational Initiatives	Acquisition & Integration Costs	Pre-Separation Costs	Net Loss on Extinguishment of Debt	Nuclear Magnetic Resonance Business Exit	Unallocated Corporate Costs	Other	Adjustment for Taxes	Non-GAAP		
(in millions, except per share amounts)		GAAP (As Revised)	Asset Impairments and Write-downs													
Net Revenue	Change Year Over Year	3%	\$ 1,043	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,043	3% Change Year Over Year
Costs and expenses																
Cost of products and services	Gross Margin	45.9%	564	-	-	(29)	(6)	(1)	1	-	(47)	(1)	1	-	482	53.8% Gross Margin
Research and development	As a % of Revenue	9.3%	97	(4)	-	(16)	(2)	(1)	1	-	(5)	2	(1)	-	87	8.3% As a % of Revenue
Selling, general and administrative	As a % of Revenue	29.9%	312	-	(1)	(16)	(3)	1	(8)	-	(16)	(11)	3	-	261	25.0% As a % of Revenue
Total costs and expenses			973	(4)	(1)	(45)	(11)	(1)	(6)	-	(68)	(10)	3	-	830	
Income from operation:	Operating Margin	6.7%	70	4	1	45	11	1	6	-	68	10	(3)	-	213	20.4% Operating Margin
Other income(expense), net			(92)	-	-	-	-	-	1	68	-	2	-	-	(21)	
Income (loss) from continuing operations before tax			(22)	4	1	45	11	1	7	68	68	12	(3)	-	192	
Provision (benefit) for income tax	Tax Rate	109%	(24)	-	-	-	-	-	-	-	-	-	-	55	31	16% Tax Rate
Income (loss) from continuing operation	Net Margin	0.2%	\$ 2	\$ 4	\$ 1	\$ 45	\$ 11	\$ 1	\$ 7	\$ 68	\$ 68	\$ 12	\$ (3)	\$ (55)	\$ 161	15.4% Net Margin
<b>Income (loss) from continuing operations per share - Basic and Diluted</b>																
			\$ 0.01	\$ 0.01	\$ -	\$ 0.13	\$ 0.03	\$ -	\$ 0.02	\$ 0.21	\$ 0.21	\$ 0.04	\$ (0.01)	\$ (0.17)	\$ 0.48	
			\$ 0.01	\$ 0.01	\$ -	\$ 0.13	\$ 0.03	\$ -	\$ 0.02	\$ 0.21	\$ 0.21	\$ 0.04	\$ (0.01)	\$ (0.17)	\$ 0.48	
Weighted average shares used in computing income (loss) from continuing operations per share																
			334	334	334	334	334	334	334	334	334	334	334	334	334	
			338	338	338	338	338	338	338	338	338	338	338	338	338	

The reconciliation from GAAP to Non-GAAP income from continuing operations is based on our current information.

AGILENT TECHNOLOGIES, INC.  
RECONCILIATION FROM GAAP TO NON-GAAP

SIX MONTHS ENDED APRIL 30, 2014  
(Unaudited)

NON-GAAP ADJUSTMENTS

(in millions, except per share amounts)

			GAAP (As Revised)	Restructuring and Other Related Costs	Intangible Amortization	Transformational Initiatives	Acquisition & Integration Costs	Pre-Separation Costs	Unallocated Corporate Costs	Other	Adjustment for Taxes	Non-GAAP	
Net Revenue	Change Year Over Year	3%	\$ 1,996	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,996	3% Change Year Over Year
Costs and expenses													
Cost of products and services	Gross Margin	49.8%	1,001	1	(63)	(8)	(1)	(1)	1	(1)	-	929	53.5% Gross Margin
Research and development	As a % of Revenue	8.8%	175	-	-	(1)	(1)	(1)	(1)	-	-	171	8.6% As a % of Revenue
Selling, general and administrative	As a % of Revenue	30.2%	602	1	(35)	(2)	(6)	(2)	(20)	(2)	-	536	26.9% As a % of Revenue
Total costs and expenses			1,778	2	(98)	(11)	(8)	(4)	(20)	(3)	-	1,636	
Income from operations	Operating Margin	10.9%	218	(2)	98	11	8	4	20	3	-	360	18.0% Operating Margin
Other income(expense), net			(52)	-	-	-	-	-	-	-	-	(52)	
Income (loss) from continuing operations before tax			166	(2)	98	11	8	4	20	3	-	308	
Provision (benefit) for income taxes	Tax Rate	-6%	(10)	-	-	-	-	-	-	-	59	49	16% Tax Rate
Income (loss) from continuing operations	Net Margin	8.8%	\$ 176	\$ (2)	\$ 98	\$ 11	\$ 8	\$ 4	\$ 20	\$ 3	\$ (59)	\$ 259	13.0% Net Margin

Income (loss) from continuing operations per share - Basic and Diluted

Basic	\$ 0.53	\$ (0.01)	\$ 0.30	\$ 0.03	\$ 0.02	\$ 0.01	\$ 0.06	\$ 0.01	\$ (0.17)	\$ 0.78
Diluted	\$ 0.52	\$ (0.01)	\$ 0.29	\$ 0.03	\$ 0.02	\$ 0.01	\$ 0.06	\$ 0.01	\$ (0.16)	\$ 0.77

Weighted average shares used in computing income (loss) from continuing operations per share

Basic	333	333	333	333	333	333	333	333	333	333
Diluted	338	338	338	338	338	338	338	338	338	338

The reconciliation from GAAP to Non-GAAP income from continuing operations is based on our current information.

AGILENT TECHNOLOGIES, INC.  
RECONCILIATION FROM GAAP TO NON-GAAP

NINE MONTHS ENDED JULY 31, 2014  
(Unaudited)

NON-GAAP ADJUSTMENTS

(in millions, except per share amounts)

			GAAP (As Revised)	Restructuring and Other Related Costs	Intangible Amortization	Transformational Initiatives	Acquisition & Integration Costs	Pre-Separation Costs	Net Loss on Extinguishment of Debt	Unallocated Corporate Costs	Other	Adjustment for Taxes	Non-GAAP	
Net Revenue	Change Year Over Year	4%	\$ 3,005	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3,005	4% Change Year Over Year
Costs and expenses:														
Cost of products and services	Gross Margin	49.8%	1,508	1	(92)	(13)	(2)	(2)	-	1	(1)	-	1,400	53.4% Gross Margin
Research and development	As a % of Revenue	8.7%	261	-	-	(1)	(2)	1	-	(1)	-	-	258	8.6% As a % of Revenue
Selling, general and administrative	As a % of Revenue	29.5%	887	1	(52)	(4)	(6)	(7)	-	(30)	8	-	797	26.5% As a % of Revenue
Total costs and expenses			2,656	2	(144)	(18)	(10)	(8)	-	(30)	7	-	2,455	
Income from operations	Operating Margin	11.6%	349	(2)	144	18	10	8	-	30	(7)	-	550	18.3% Operating Margin
Other income(expense), net			(98)	-	-	-	-	-	21	2	(3)	-	(78)	
Income (loss) from continuing operations before taxes			251	(2)	144	18	10	8	21	32	(10)	-	472	
Provision for income taxes	Tax Rate	8%	21	-	-	-	-	-	-	-	-	55	76	16% Tax Rate
Income (loss) from continuing operations	Net Margin	7.7%	\$ 230	\$ (2)	\$ 144	\$ 18	\$ 10	\$ 8	\$ 21	\$ 32	\$ (10)	\$ (55)	\$ 396	13.2% Net Margin

Income (loss) from continuing operations per share - Basic and Diluted:

Basic	\$ 0.69	\$ (0.01)	\$ 0.43	\$ 0.05	\$ 0.03	\$ 0.02	\$ 0.06	\$ 0.10	\$ (0.03)	\$ (0.15)	\$ 1.19
Diluted	\$ 0.68	\$ (0.01)	\$ 0.43	\$ 0.05	\$ 0.03	\$ 0.02	\$ 0.06	\$ 0.09	\$ (0.03)	\$ (0.15)	\$ 1.17

Weighted average shares used in computing income (loss) from continuing operations per share:

Basic	333	333	333	333	333	333	333	333	333	333	333
Diluted	338	338	338	338	338	338	338	338	338	338	338

The reconciliation from GAAP to Non-GAAP income from continuing operations is based on our current information.

AGILENT TECHNOLOGIES, INC.  
RECONCILIATION FROM GAAP TO NON-GAAP  
YEAR ENDED OCTOBER 31, 2014  
(Unaudited)

		NON-GAAP ADJUSTMENTS															
		GAAP (As Revised)	Restructuring and Other Related Costs	Asset Impairments and Write-downs	Acceleration of Share-based Compensation Related to Workforce Reduction	Intangible Amortization	Transformational Initiatives	Acquisition & Integration Costs	Pre-Separation Costs	Net Loss on Extinguishment of Debt	Nuclear Magnetic Resonance Business Exit	Unallocated Corporate Costs	Other	Adjustment for Taxes	Non-GAAP		
(in millions, except per share amounts)																	
Net Revenue	Change Year Over Year	4%	\$ 4,048	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 4,048	4% Change Year Over Year
Costs and expenses																	
Cost of products and services	Gross Margin	48.8%	2,072	1	-	-	(121)	(19)	(3)	(1)	-	(47)	-	-	1,882	53.5% Gross Margin	
Research and development	As a % of Revenue	8.8%	356	-	(4)	-	-	(3)	(3)	2	-	(5)	1	(1)	345	8.5% As a % of Revenue	
Selling, general and administrative	As a % of Revenue	29.6%	1,199	1	-	(1)	(68)	(7)	(5)	(15)	-	(16)	(41)	11	1,058	26.1% As a % of Revenue	
Total costs and expenses			3,629	2	(4)	(1)	(189)	(29)	(11)	(14)	-	(68)	(40)	10	3,285		
Income from operations	Operating Margin	10.4%	419	(2)	4	1	189	29	11	14	-	68	40	(10)	763	18.8% Operating Margin	
Other income(expense), net			(190)	-	-	-	-	-	-	1	89	4	(3)	-	(99)		
Income (loss) from continuing operations before tax			229	(2)	4	1	189	29	11	15	89	68	44	(13)	664		
Provision (benefit) for income taxes	Tax Rate	-1%	(3)	-	-	-	-	-	-	-	-	-	-	-	110	16% Tax Rate	
Income (loss) from continuing operations	Net Margin	5.7%	\$ 232	\$ (2)	\$ 4	\$ 1	\$ 189	\$ 29	\$ 11	\$ 15	\$ 89	\$ 68	\$ 44	\$ (13)	\$ (110)	\$ 557	13.8% Net Margin
<b>Income (loss) from continuing operations per share - Basic and Diluted</b>																	
	Basic		\$ 0.70	\$ (0.01)	\$ 0.01	\$ -	\$ 0.57	\$ 0.09	\$ 0.03	\$ 0.05	\$ 0.27	\$ 0.20	\$ 0.13	\$ (0.04)	\$ (0.33)	\$ 1.67	
	Diluted		\$ 0.69	\$ (0.01)	\$ 0.01	\$ -	\$ 0.56	\$ 0.09	\$ 0.03	\$ 0.05	\$ 0.26	\$ 0.20	\$ 0.13	\$ (0.04)	\$ (0.32)	\$ 1.65	
<b>Weighted average shares used in computing income (loss) from continuing operations per share</b>																	
	Basic		333	333	333	333	333	333	333	333	333	333	333	333	333	333	
	Diluted		338	338	338	338	338	338	338	338	338	338	338	338	338	338	

The reconciliation from GAAP to Non-GAAP income from continuing operations is based on our current information.