

**AGILENT TECHNOLOGIES, INC.**  
**CONDENSED CONSOLIDATED STATEMENT OF OPERATIONS**  
(In millions, except per share amounts)

	Three Months Ended January 31, 2018		
	As Previously Reported	Pension Adjustment	As Adjusted
Net revenue	\$ 1,211		\$ 1,211
Costs and expenses:			
Cost of products and services	538	3	541
Research and development	93	1	94
Selling, general and administrative	341	6	347
Total costs and expenses	972		982
Income from operations	239		229
Interest income	9		9
Interest expense	(20)		(20)
Other income (expense), net	5	10	15
Income before taxes	233		233
Provision for income taxes	553		553
Net loss	\$ (320)		\$ (320)
Net loss per share:			
Basic	\$ (0.99)		\$ (0.99)
Diluted	\$ (0.99)		\$ (0.99)
Weighted average shares used in computing net loss per share:			
Basic	323		323
Diluted	323		323
Cash dividends declared per common share	\$ 0.149		\$ 0.149

**AGILENT TECHNOLOGIES, INC.**  
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(In millions, except per share amounts)

	Three Months Ended April 30, 2018			Six Months Ended April 30, 2018		
	As Previously Reported	Pension Adjustment	As Adjusted	As Previously Reported	Pension Adjustment	As Adjusted
Net revenue	\$ 1,206		\$ 1,206	\$ 2,417		\$ 2,417
Costs and expenses:						
Cost of products and services	562	1	563	1,100	4	1,104
Research and development	91	1	92	184	2	186
Selling, general and administrative	338	3	341	679	9	688
Total costs and expenses	<u>991</u>		<u>996</u>	<u>1,963</u>		<u>1,978</u>
Income from operations	215		210	454		439
Interest income	10		10	19		19
Interest expense	(19)		(19)	(39)		(39)
Other income (expense), net	21	5	26	26	15	41
Income before taxes	227		227	460		460
Provision for income taxes	22		22	575		575
Net income (loss)	<u>\$ 205</u>		<u>\$ 205</u>	<u>\$ (115)</u>		<u>\$ (115)</u>
Net income (loss) per share:						
Basic	\$ 0.64		\$ 0.64	\$ (0.36)		\$ (0.36)
Diluted	\$ 0.63		\$ 0.63	\$ (0.36)		\$ (0.36)
Weighted average shares used in computing net income (loss) per share:						
Basic	322		322	323		323
Diluted	326		326	323		323
Cash dividends declared per common share	\$ 0.149		\$ 0.149	\$ 0.298		\$ 0.298

**AGILENT TECHNOLOGIES, INC.**  
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(In millions, except per share amounts)

	Three Months Ended July 31, 2018			Nine Months Ended July 31, 2018		
	As Previously Reported	Pension Adjustment	As Adjusted	As Previously Reported	Pension Adjustment	As Adjusted
Net revenue	\$ 1,203		\$ 1,203	\$ 3,620		\$ 3,620
Costs and expenses:						
Cost of products and services	542	2	544	1,642	6	1,648
Research and development	97	—	97	281	2	283
Selling, general and administrative	339	2	341	1,018	11	1,029
Total costs and expenses	<u>978</u>		<u>982</u>	<u>2,941</u>		<u>2,960</u>
Income from operations	225		221	679		660
Interest income	9		9	28		28
Interest expense	(18)		(18)	(57)		(57)
Other income (expense), net	26	4	30	52	19	71
Income before taxes	242		242	702		702
Provision for income taxes	6		6	581		581
Net income	<u>\$ 236</u>		<u>\$ 236</u>	<u>\$ 121</u>		<u>\$ 121</u>
Net income per share:						
Basic	\$ 0.74		\$ 0.74	\$ 0.38		\$ 0.38
Diluted	\$ 0.73		\$ 0.73	\$ 0.37		\$ 0.37
Weighted average shares used in computing net income per share:						
Basic	320		320	322		322
Diluted	324		324	326		326
Cash dividends declared per common share	\$ 0.149		\$ 0.149	\$ 0.447		\$ 0.447

**AGILENT TECHNOLOGIES, INC.**  
**CONDENSED CONSOLIDATED STATEMENT OF OPERATIONS**  
(In millions, except per share amounts)

	Three Months Ended October 31, 2018			Year Ended October 31, 2018		
	As Previously Reported	Pension Adjustment	As Adjusted	As Previously Reported	Pension Adjustment	As Adjusted
Net revenue	\$ 1,294		\$ 1,294	\$ 4,914		\$ 4,914
Costs and expenses:						
Cost of products and services	585	1	586	2,227	7	2,234
Research and development	104	—	104	385	2	387
Selling, general and administrative	356	4	360	1,374	15	1,389
Total costs and expenses	<u>1,045</u>		<u>1,050</u>	<u>3,986</u>		<u>4,010</u>
Income from operations	249		244	928		904
Interest income	10		10	38		38
Interest expense	(18)		(18)	(75)		(75)
Other income (expense), net	3	5	8	55	24	79
Income before taxes	244		244	946		946
Provision for income taxes	49		49	630		630
Net income	<u>\$ 195</u>		<u>\$ 195</u>	<u>\$ 316</u>		<u>\$ 316</u>
Net income per share:						
Basic	\$ 0.61		\$ 0.61	\$ 0.98		\$ 0.98
Diluted	\$ 0.61		\$ 0.61	\$ 0.97		\$ 0.97
Weighted average shares used in computing net income per share:						
Basic	319		319	321		321
Diluted	322		322	325		325
Cash dividends declared per common share	\$ 0.149		\$ 0.149	\$ 0.596		\$ 0.596

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	Three Months Ended January 31, 2017		
	As Previously Reported	Pension Adjustment	As Adjusted
Net revenue	\$ 1,067		\$ 1,067
Costs and expenses:			
Cost of products and services	493	10	503
Research and development	79	3	82
Selling, general and administrative	289	19	308
Total costs and expenses	861		893
Income from operations	206		174
Interest income	4		4
Interest expense	(20)		(20)
Other income (expense), net	3	32	35
Income before taxes	193		193
Provision for income taxes	25		25
Net income	\$ 168		\$ 168
Net income per share:			
Basic	\$ 0.52		\$ 0.52
Diluted	\$ 0.52		\$ 0.52
Weighted average shares used in computing net income per share:			
Basic	322		322
Diluted	326		326
Cash dividends declared per common share	\$ 0.132		\$ 0.132

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	Three Months Ended April 30, 2017			Six Months Ended April 30, 2017		
	As Previously Reported	Pension Adjustment	As Adjusted	As Previously Reported	Pension Adjustment	As Adjusted
Net revenue	\$ 1,102		\$ 1,102	\$ 2,169		\$ 2,169
Costs and expenses:						
Cost of products and services	510	—	510	1,003	10	1,013
Research and development	84	—	84	163	3	166
Selling, general and administrative	307	1	308	596	20	616
Total costs and expenses	901		902	1,762		1,795
Income from operations	201		200	407		374
Interest income	5		5	9		9
Interest expense	(20)		(20)	(40)		(40)
Other income (expense), net	5	1	6	8	33	41
Income before taxes	191		191	384		384
Provision for income taxes	27		27	52		52
Net income	\$ 164		\$ 164	\$ 332		\$ 332
Net income per share:						
Basic	\$ 0.51		\$ 0.51	\$ 1.03		\$ 1.03
Diluted	\$ 0.50		\$ 0.50	\$ 1.02		\$ 1.02
Weighted average shares used in computing net income per share:						
Basic	321		321	322		322
Diluted	325		325	325		325
Cash dividends declared per common share	\$ 0.132		\$ 0.132	\$ 0.264		\$ 0.264

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(In millions, except per share amounts)

	Three Months Ended July 31, 2017			Nine Months Ended July 31, 2017		
	As Previously Reported	Pension Adjustment	As Adjusted	As Previously Reported	Pension Adjustment	As Adjusted
Net revenue	\$ 1,114		\$ 1,114	\$ 3,283		\$ 3,283
Costs and expenses:						
Cost of products and services	518	—	518	1,521	10	1,531
Research and development	87	(1)	86	250	2	252
Selling, general and administrative	308	1	309	904	21	925
Total costs and expenses	<u>913</u>		<u>913</u>	<u>2,675</u>		<u>2,708</u>
Income from operations	201		201	608		575
Interest income	6		6	15		15
Interest expense	(19)		(19)	(59)		(59)
Other income (expense), net	<u>5</u>		<u>5</u>	<u>13</u>	33	<u>46</u>
Income before taxes	193		193	577		577
Provision for income taxes	18		18	70		70
Net income	<u>\$ 175</u>		<u>\$ 175</u>	<u>\$ 507</u>		<u>\$ 507</u>
Net income per share:						
Basic	\$ 0.55		\$ 0.55	\$ 1.57		\$ 1.57
Diluted	\$ 0.54		\$ 0.54	\$ 1.56		\$ 1.56
Weighted average shares used in computing net income per share:						
Basic	321		321	322		322
Diluted	326		326	325		325
Cash dividends declared per common share	\$ 0.132		\$ 0.132	\$ 0.396		\$ 0.396

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	Three Months Ended October 31, 2017			Year Ended October 31, 2017		
	As Previously Reported	Pension Adjustment	As Adjusted	As Previously Reported	Pension Adjustment	As Adjusted
Net revenue	\$ 1,189		\$ 1,189	\$ 4,472		\$ 4,472
Costs and expenses:						
Cost of products and services	542	—	542	2,063	10	2,073
Research and development	89	—	89	339	2	341
Selling, general and administrative	325	1	326	1,229	22	1,251
Total costs and expenses	<u>956</u>		<u>957</u>	<u>3,631</u>		<u>3,665</u>
Income from operations	233		232	841		807
Interest income	7		7	22		22
Interest expense	(20)		(20)	(79)		(79)
Other income (expense), net	6	1	7	19	34	53
Income before taxes	226		226	803		803
Provision for income taxes	49		49	119		119
Net income	<u>\$ 177</u>		<u>\$ 177</u>	<u>\$ 684</u>		<u>\$ 684</u>
Net income per share:						
Basic	\$ 0.55		\$ 0.55	\$ 2.12		\$ 2.12
Diluted	\$ 0.54		\$ 0.54	\$ 2.10		\$ 2.10
Weighted average shares used in computing net income per share:						
Basic	322		322	322		322
Diluted	326		326	326		326
Cash dividends declared per common share	\$ 0.132		\$ 0.132	\$ 0.528		\$ 0.528